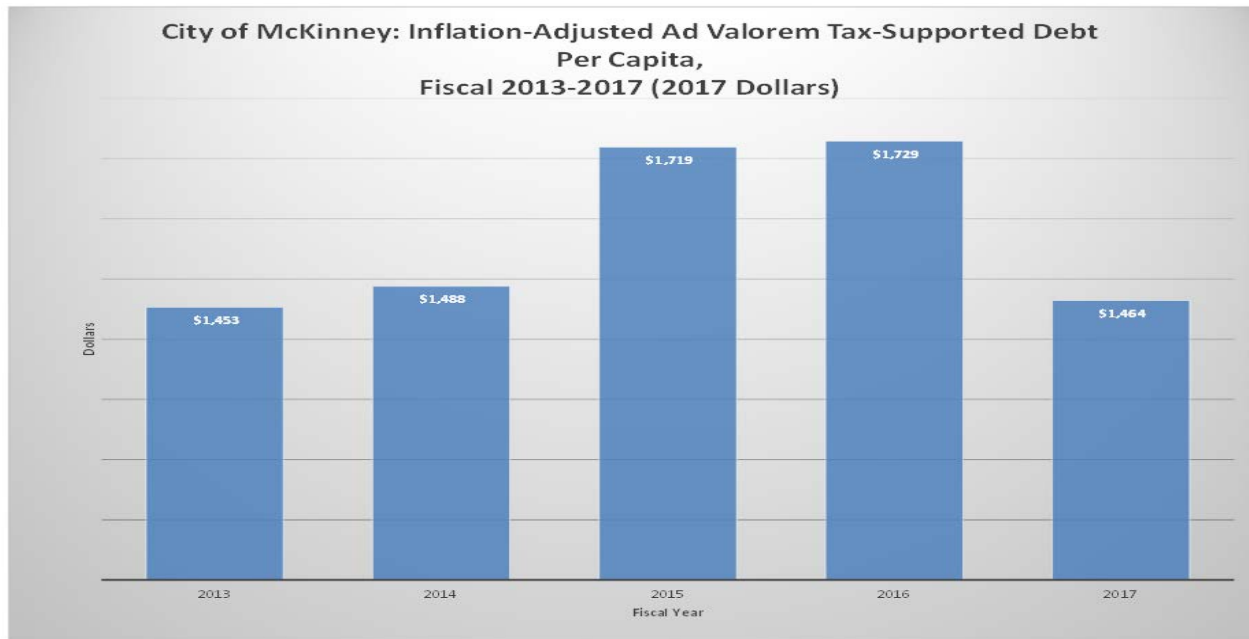


DEBT OBLIGATIONS

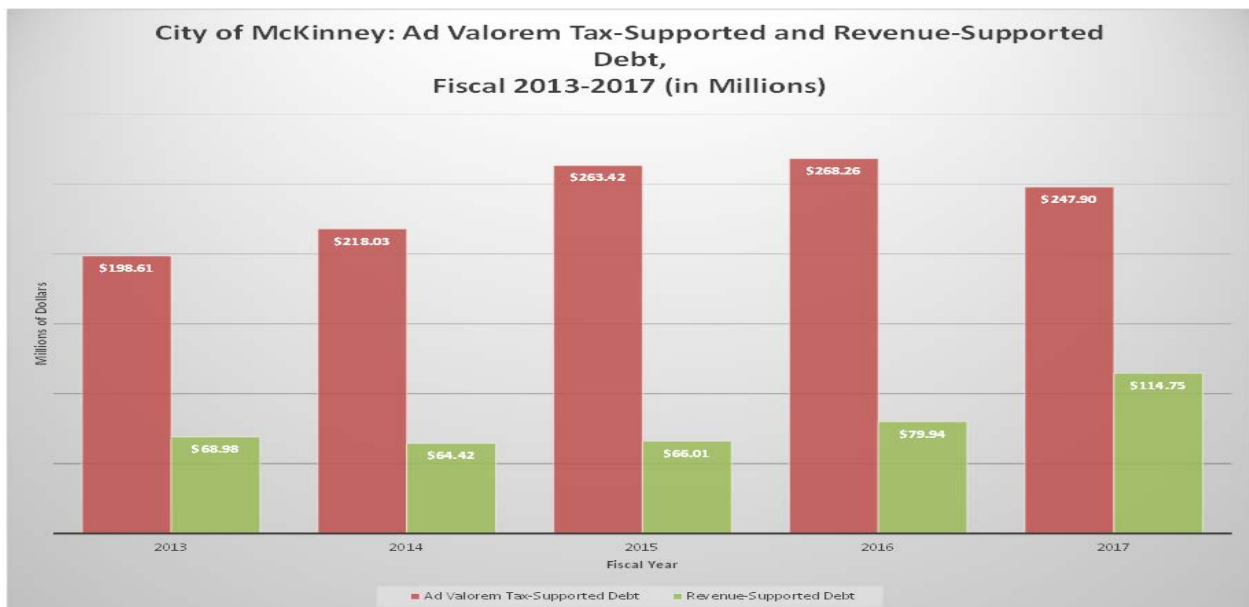
The total amount of ad valorem tax supported debt for the City of McKinney, as of September 30, 2017, is \$247,903,842, revenue supported debt is \$114,746,639 and capital leases is \$1,095,110. The debt requirements for the outstanding obligations can be viewed here.

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Access our interactive financial reports to view our [debt](#).



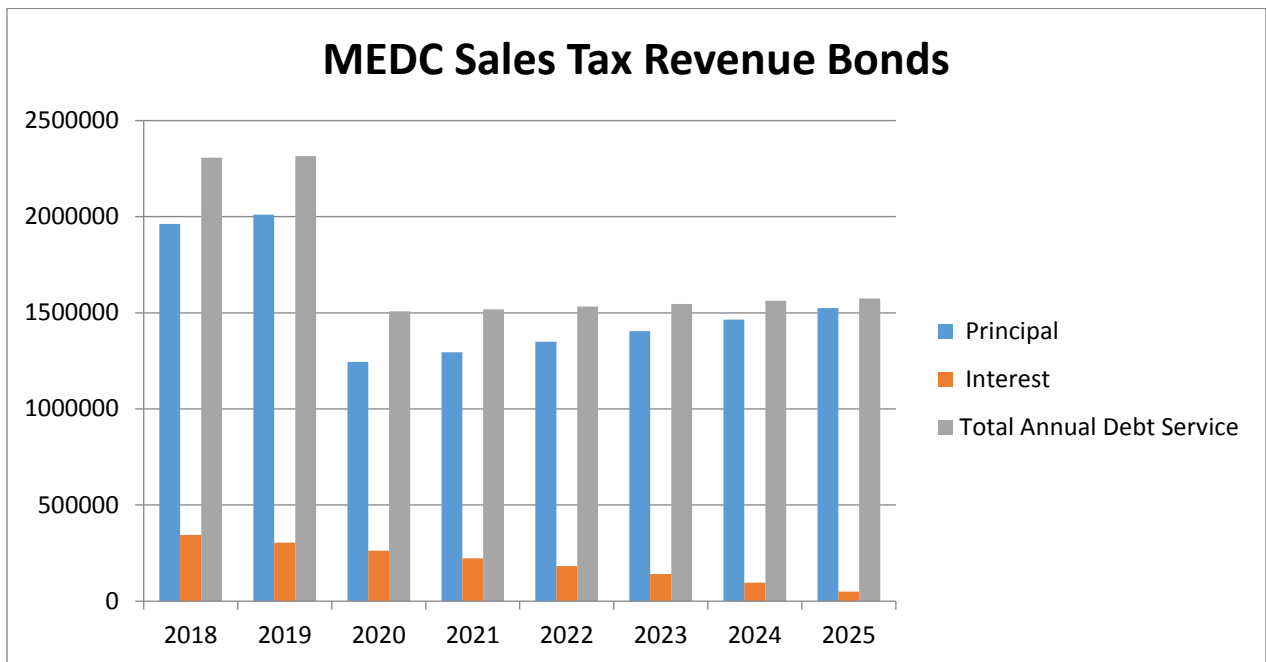
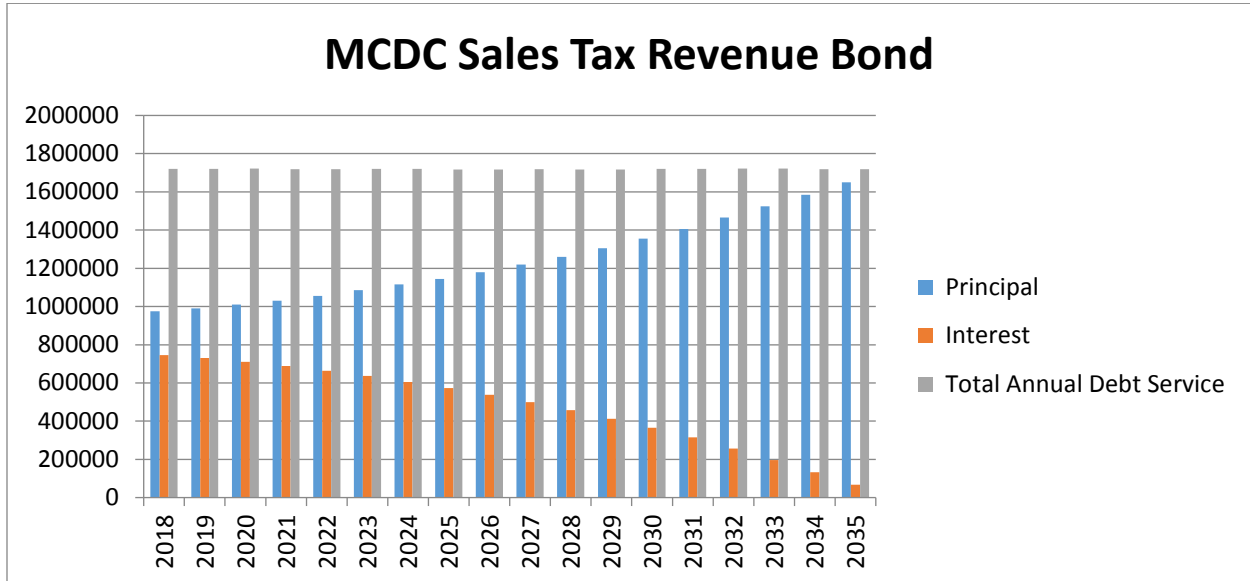
The per capita figures are based on the city's 2017 estimated population of 168,358 from the McKinney Planning Department for most recently completed fiscal year 10/01/16 - 09/30/17.



Component Unit Debt Obligations

The total amount of debt for the McKinney Community Development Corporation (MCDC), is \$22,355,000; and for McKinney Economic Development Corporation (MEDC) is \$10,635,000, as of September 30, 2017. The debt requirements for the outstanding obligations can be viewed here.

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HB 1378: Debt Obligation Reporting

The 84th Legislature passed [HB 1378](#) to increase the transparency of local government debt. Under local political subdivisions, including counties, cities, school districts, junior college districts, special purpose districts, and other subdivisions of state government must annually compile their debt obligation data from the preceding fiscal year.

[Historical Bond Election](#)

[Current Bond Authorization Balance](#)

BOND INFORMATION/INVESTMENTS

The City of McKinney is reviewed and rated by two separate rating agencies.

- o Standard and Poor's General Obligation Rating: AAA
- o Standard and Poor's Revenue Rating: AA+
- o Moody's General Obligation Rating: Aaa
- o Moody's Revenue Rating: Aa2

Policy

It is the City of McKinney's policy to invest public funds so they yield the optimum investment return with the maximum security while meeting the daily cash flow demands and conforming to the statutes, rules and regulations governing the investment of public funds.

[Investment Policy](#)

QUARTERLY INVESTMENT REPORTS

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MUNICIPAL ADVISOR CERTIFICATE

The City has an Independent Registered Municipal Advisor Certificate on file in compliance with the SEC Municipal Advisor Rule.

[CITY](#) [MCDC](#) [MEDC](#)

[Texas Comptroller Debt at a Glance](#)

[Texas Bond Review](#)

